

M LAKHAMSI INDUSTRIES LIMITED

(Formerly Known As Specular Marketing And Financing Limited)

CIN: L51900MH1985PLC034994

Reg. Off: 505, Churchgate Chambers, 5 New Marine Lines, Mumbai - 400020, Maharashtra

E-mail: equity@m.lakhamsi.com

Tel No.: 022-22620722

Date: January 11, 2022

To,
The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai,
Maharashtra- 400001

Company Symbol: MLINDLTD

Scrip Code: 512153

Dear Sir/Madam,

Sub: Quarterly Compliance- Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2021

Ref: Disclosure under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

We are submitting herewith the copy of Reconciliation of Share Capital Audit Report for the Quarter ended December 31, 2021 pursuant to SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002, No. CIR/MRD/DP/30/2010 dated September 06, 2010 & No. SEBI/LAD-NRO/GN/2018/40.



This is for your information and records.

Thanking you,

Yours faithfully,

For M Lakhamsi Industries Limited

(Formerly known as Specular Marketing & Financing Limited)



Sanjiv Mulchand Sawla

Managing Director

DIN: 02045968

Encl.: As above

To,
The Board of Directors,
M Lakhamsi Industries Limited
(Formerly Known as Specular Marketing and Financing Limited)
505 Churchgate Chambers, 5 New Marine Lines,
Mumbai, Mumbai City, Maharashtra - 400020, India

CERTIFICATE
RECONCILIATION OF SHARE CAPITAL AUDIT

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

We have examined the records/information and documents maintained and provided by the Registrar and Transfer Agent for issuing the Reconciliation of Shares Capital Audit Report, in our Opinion and to the best of our information and according to the explanations given to us by the Company and on verification of necessary documents, we certify the details stated below:

- | | |
|--|---|
| 1. Quarter Ended | December 31, 2021 |
| 2. ISIN | INE808W01012 |
| 3. Face Value | 10/- each |
| 4. Name of the Company | M Lakhamsi Industries Limited
(Formerly Known as Specular Marketing and Financing Limited) |
| 5. Registered Office Address | 505 Churchgate Chambers, 5 New Marine Lines, Mumbai,
Mumbai City, MH-400020 |
| 6. Correspondence Address | 505 Churchgate Chambers, 5 New Marine Lines, Mumbai,
Mumbai City, MH-400020 |
| 7. Telephone & Fax Nos. | 022-22620722 |
| 8. E-mail address | equity@m.lakhamsi.com |
| 9. Names of the Stock Exchanges where the Company's securities are listed: | |
| a) BSE Limited | |

Sl. No.	Particulars	Number of shares	% of Total Issued Capital
10.	Issued Capital	848000	100%
11.	Listed Capital (Exchange wise) a) BSE Limited	248000	29.25%
12.	Held in dematerialized form in CDSL	119775	14.12%
13.	Held in dematerialized form in NSDL	88525	10.44%
14.	Physical	639700	75.44%
15.	Total No. of Shares (12+13+14)	848000	100%

16. Reasons for difference if any, between: (10&11), (10&15), (11&15):-

10&11 and 11&15:- The Company has allotted 6,00,000 Equity Shares dated 07th September, 2021 on Preferential Basis and the Listing approval pending with the Stock exchange i.e. BSE Limited for the same.

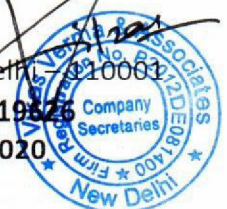
Office Address:- B-502, 5th Floor, Statesman House, 148, Barakhamba Road, New Delhi - 110001

Firm Registration No:- **P2012DE081400**, Udyog Aadhaar Number:- **DL03D0019525**

GST No.:- **07AAOFV2342L1ZR**, Peer Review Certificate No. **899/2020**

Off. No.:- 011 43029809, +91 9953573236

Website: www.vvanda.com



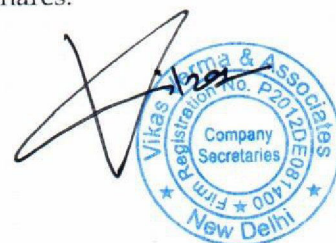
17. Details of changes in share capital during the quarter under consideration as per Table below:

Sl. No	Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges	Whether intimate d to NSDL	Whether intimate d to CDSL	In-principal approval pending for SE
1.	Increase - Rights Issue						
2.	Bonus Issue						
3.	Preferential Issue						
4.	Initial Public Offer						
5.	Re-issue of Forfeited Shares	-----	-----	-----N.A.-----	-----	-----	-----
6.	Employee Stock Option exercised	---	-	---	-	-	-
7.	Amalgamation/ Scheme of Arrangement						
8.	Conversion of Loans /Debentures Any other (to specify)						
	Total (A)	-	-	-	-	-	-
Sl. No	Particulars	No. of Shares	Applied /Not Applied for de-Listing	Delisted on stock exchanges	Extinguis hed by NSDL	Extinguis hed by CDSL	In-principal approval pending for SE
10.	Decrease- Buy-back						
11.	Capital						
12.	Reduction						
13.	Forfeiture	-----	-----	-----N.A.-----	-----	-----	-----
14.	Amalgamation/ Scheme of Arrangement Any other (to specify)	-		---	--		
	Total (B)	-	-	-	-	-	-
	Net Increase/ Decrease (A-B)	-	-	-	-	-	-

18. Register of Members is updated (Yes/No):

Yes

19. Reference of previous quarter with regards to excess dematerialization of shares:



----- NA -----

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter?

----- NA -----

21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Name and Membership No.	Telephone	Fax No.
Pooja M. No. A54271	022-22620722	-

23. Name, Address, Telephone & Fax No., Registration no. of the Auditor:

Name	Address	Tel. No.	Fax No.	Registration No.
Vikas Kumar Verma	Vikas Verma & Associates Company Secretaries B-502, Statesman House 148, Barakhamba Road New Delhi-110001	011-43029809	--	P2012DE081400

24. Common Agency for share registry work :

Name	Link Intime India Private Limited
Address:	C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400083

25. Any other detail that the Auditor may like to provide:

----- N.A. -----

Date: - 11.01.2022
Place: - New Delhi
UDIN: - F009192C002134964



For & on behalf of
Vikas Verma & Associates
Company Secretaries
FRN: P2012DE081400

Vikas Kumar Verma
Vikas Kumar Verma
Managing Partner
M. No.: F9192
C.P. No.: 10786