

Date: 12th February, 2024

To,

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street 28th Floor, Dalal Street, Mumbai- 400001	Company Symbol: MLINDLTD Script Code: 512153
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Subject: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015

Dear Sir/Madam,

In Pursuant to **Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, as amended, this is to inform you that the Board of Directors of M Lakhamshi Industries Limited at their meeting held on Monday, 12th February, 2024, at the registered office of the Company situated at 505 Churchgate Chambers, 5 New Marine Lines, Mumbai City, Maharashtra, India, 400020 has inter alia, to considered and approved the following matters:

1. Standalone and Consolidated Un-audited Financial Results of the Company for the Quarter and Nine months ended on 31st December, 2023 along with Limited Review Report there on;
2. Request for reclassification of Promoter Group to Public Shareholders under Regulation 31A of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 subject to the approval of Members through Postal Ballot;

Name of the Promoter	No of fully paid-up equity shares held	Percentage of total equity Capital of the Company (%)
Mr. Ashay Shreyas Mehta	0.00	0.00
Mr. Bela Bhavin Kothari	0.00	0.00
Ms. Leena Samir Mehta	0.00	0.00
Ms. Mansi Samir Mehta	0.00	0.00
Ms. Nilima Shreyas Mehta	0.00	0.00
Ms. Nishita Shreyas Mehta	0.00	0.00
M/s Rasiklal Hiralal & Co. Private Limited	0.00	0.00
Ms. Sarita Ramesh Mehta	0.00	0.00

Ms. Shreyas Ramniklal Mehta	0.00	0.00
Mr. Samir Mehta	0.00	0.00
Ms. Manjula Ratilal Mehta	0.00	0.00
Ms. Apeksha Mehta	0.00	0.00
Mr. Dilip Navin Dalal	3,500	0.06
Mr. Pradeep Mehta	1,33,000	2.23
Ms. Anjali Pradeep Mehta	56,000	0.94
Mr. Amit Mehta	3,500	0.06
Mr. Neil Mehta	3,500	0.06

- To approve the Draft Notice of Postal Ballot including Explanatory Statement pursuant to Section 108 & 110 of the Companies Act, 2013 (“Act”) and other applicable provisions, if any, of the Act and Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 (“Rules”), as amended from time to time;
- Appointment of Mr. Vivek Rawal, Partner of M/s. Vikas Verma & Associates, Practicing Company Secretaries as the Scrutinizer to conduct the Postal Ballot process through e-voting in fair and transparent manner for the above mentioned and allied matters thereto.

Further, we enclose herewith a copy of the said financial results along with the Limited Review Report by the Statutory Auditors of the Company.

The meeting of the Board of Directors commenced at **5:55 P.M.** and concluded at **06:30 P.M.**

This is for your information and record.

**Thanking you,
Yours Faithfully**

**For & On Behalf of
M Lakhamsi Industries Limited**

MALLIKA
SANJIV
SAWLA
Digitally signed by
MALLIKA SANJIV
SAWLA
Date: 2024.02.12
18:40:34 +05'30'

**Mallika Sanjiv Sawla
Director & CFO
DIN: 01943285**

Name of Company: M LAKHAMSI INDUSTRIES LIMITED

CIN: L51900MH1985PLC034994

Regd Off: 505 CHURCHGATE CHAMBERS, 5 NEW MARINE LINES, MUMBAI, MH - 400020, IN

Statement of Consolidated Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2023

(Amount in Lakhs)

Sr. No.	Particular	Quarter Ended			Nine Months ended		Year ended
		31/12/2023	30/09/2023	31/12/2022	31/12/2023	31/12/2022	31/03/2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	1,566.77	1,635.89	2,508.54	5,945.34	7,411.54	11,608.10
2	Other Income	209.42	26.52	75.03	247.10	183.22	270.93
3	Total Revenue (1+2)	1,776.18	1,662.41	2,583.57	6,192.43	7,594.76	11,879.03
4	Expenses						
	(a) Cost of Materials consumed	-	-	-	-	-	-
	(b) Purchase of Stock-in-Trade	1,504.77	1,940.20	2,240.38	6,052.85	6,651.62	10,949.16
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	179.02	(344.68)	221.01	(119.76)	714.90	604.71
	(d) Employee benefits expense	4.72	5.18	4.97	14.68	14.61	39.75
	(e) Finance Cost	32.46	38.89	18.68	96.21	48.23	95.73
	(f) Depreciation and amortisation expense	0.00	-	0.32	1.76	4.27	5.82
	(g) Other expenses	48.57	5.76	23.47	98.68	81.06	85.93
	Total Expenses	1,769.55	1,645.35	2,508.81	6,144.43	7,514.67	11,781.10
5	Profit / (Loss) before exceptional items and Tax (1-4)	6.63	17.06	74.76	48.00	80.09	97.93
6	Exceptional items	-	-	-	-	-	-
7	Profit / (Loss) before Tax (5 +6)	6.63	17.06	74.76	48.00	80.09	97.93
8	Tax Expense:						
	a) Current Tax	2.31	4.39	16.02	12.36	16.02	25.22
	b) Deffered Tax	-	-	-	-	-	0.48
9	Profit/ (Loss) for the period from Continuing operations (7-8)	4.32	12.67	58.74	35.64	64.07	73.19
10	Profit/ (Loss) for the period from Discontinued operations	-	-	-	-	-	-
11	Tax Expense of Discontinued operations	-	-	-	-	-	-
12	Profit/ (Loss) for the period from Discontinued operations (After Tax)	-	12.67	-	-	-	-
13	Profit/ (Loss) for the period (After Tax)	4.32	12.67	58.74	35.64	64.07	73.19
	Other Comprehensive Income						
14	A) (i) Items that will not be reclassified to profit or loss (ii) Income Tax relating to item that will not be re-classified to profit or loss B) A) (i) Items that will be reclassified to profit or loss (ii) Income Tax relating to item that will be re-classified to profit or loss	-	-	-	-	-	-
15	Total Comprehensive income for the period (13+14)	4.32	12.67	58.74	35.64	64.07	73.19

(Amount in Lakhs)

Sr. No.	Particular	Quarter Ended			Nine Months ended		Year ended
		31/12/2023	30/09/2023	31/12/2022	31/12/2023	31/12/2022	31/03/2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
16	Earnings Per Share (EPS) (For continuing operations)						
	(a) Basic	0.07	0.21	0.99	0.60	1.08	1.23
	(b) Diluted	0.07	0.21	0.99	0.60	1.08	1.23
17	Earnings Per Share (EPS) (For Discontinuing operations)						
	(a) Basic	0.07	0.21	0.99	0.60	1.08	1.23
	(b) Diluted	0.07	0.21	0.99	0.60	1.08	1.23
18	Earnings Per Share (EPS) (For Discontinuing & Continuing operations)						
	(a) Basic	0.07	0.21	0.99	0.60	1.08	1.23
	(b) Diluted	0.07	0.21	0.99	0.60	1.08	1.23

Note:

1. The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting on 12th February, 2024 after review by an Audit Committee.
2. The above results for the quarter ended on 31st December 2023 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
3. There were no investor complaints known to the Company outstanding at the beginning of the quarter.
4. The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.

By Order of the Board

For M Lakhamshi Industries Limited




Sanjiv Mulchand Sawla

Managing Director

DIN: 02045968

Place: Mumbai

Date: 12/02/2024



TDK & Co.

Chartered Accountants
(An ISO 9001 : 2015 Certified Co.)

Mob. : +91 91520 02313

+91 99208 81296

E-mail : info@tdk.net.in

Website : www.tdk.net.in

To
The Board of Directors,
M Lakhamsi Industries Limited

LIMITED REVIEW REPORT

We have reviewed the accompanying "Statement of Consolidated Unaudited Financial Results of M Lakhamsi Industries Limited for the Quarter and nine month ended 31st December, 2023" being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 to the Stock exchanges.

The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, interim financial reporting (Ind As 34) prescribed under section 133 of the Companies Act, 2013 read with rule 3 of Companies (Indian Accounting Standards) Rules, 2015 and read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these Financial Statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is Limited primarily to inquiries of Company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an Audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Financial Results, prepared in accordance with applicable accounting standards specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T D K & Co.
Chartered Accountants

Neelanj
Tilakchand
shah

Digitally signed by Neelanj Shah, DN: cn=Neelanj Shah, o=TDK & Co., ou=Chartered Accountants, email=neelanj@tdk.net.in, c=IN, postalCode=400071, postalAddress=102, Lotus Heights, 15th Road, Opp. Gandhi Maidan, Chembur, Mumbai - 400 071, Maharashtra, India, serial=1211057, version=1



CA Neelanj Shah
Firm Regn. No.: 109804W
Membership No.: 121057
Place of Signature: Mumbai
Date: 12th February, 2024
UDIN : 24121057BKECMB9374

Name of Company: M LAKHAMSI INDUSTRIES LIMITED

CIN: L51900MH1985PLC034994

Regd Off: 505 CHURCHGATE CHAMBERS, 5 NEW MARINE LINES, MUMBAI, MH - 400020, IN

Statement of Standalone Unaudited Financial Results for the Quarter and Nine Month ended December 31, 2023

(Amount in Lakhs)

Sr. No.	Particular	Quarter Ended				Nine Months ended		Year ended
		31-12-2023	30-09-23	30-06-23	31-12-22	31-12-23	31-12-22	31-03-23
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	1,566.77	1,635.89	2,742.68	2,508.54	5,945.34	7,411.54	11,608.10
2	Other Income	209.42	26.52	11.16	75.03	247.10	183.22	270.93
3	Total Revenue (1+2)	1,776.18	1,662.41	2,753.83	2,583.57	6,192.43	7,594.76	11,879.03
4	Expenses							
	(a) Cost of Materials consumed	-	-	-	-	-	-	-
	(b) Purchase of Stock-in-Trade	1,504.77	1,940.20	2,607.88	2,240.38	6,052.85	6,651.62	10,949.16
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	179.02	(344.68)	45.90	221.01	(119.76)	714.90	604.71
	(d) Employee benefits expense	4.72	5.18	4.78	4.97	14.68	14.61	39.75
	(e) Finance Cost	31.27	38.89	24.86	18.68	95.02	48.23	95.73
	(f) Depreciation and amortisation expense	0.00	-	1.76	0.32	1.76	4.27	5.82
	(g) Other expenses	47.45	5.76	44.35	23.47	97.56	81.06	85.93
	Total Expenses	1,767.23	1,645.35	2,729.53	2,508.81	6,142.11	7,514.67	11,781.10
5	Profit / (Loss) before exceptional items and Tax (1-4)	8.96	17.06	24.30	74.76	50.32	80.09	97.93
6	Exceptional items	-	-	-	-	-	-	-
7	Profit / (Loss) before Tax (5 +6)	8.96	17.06	24.30	74.76	50.32	80.09	97.93
8	Tax Expense:							
	a) Current Tax	2.31	4.39	6.26	16.02	12.96	16.02	25.22
	b) Deffered Tax	-	-	-	-	-	-	0.48
9	Profit/ (Loss) for the period from Continuing operations (7-8)	6.65	12.67	18.04	58.74	37.36	64.07	73.19
10	Profit/ (Loss) for the period from Discontinued operations	-	-	-	-	-	-	-
11	Tax Expense of Discontinued operations	-	-	-	-	-	-	-
12	Profit/ (Loss) for the period from Discontinued operations (After Tax)	-	-	-	-	-	-	-
13	Profit/ (Loss) for the period (After Tax)	6.65	12.67	18.04	58.74	37.36	64.07	73.19
14	Other Comprehensive Income							
	A) (i) Items that will not be reclassified to profit or loss (ii) Income Tax relating to item that will not be re-classified to profit or loss	-	-	-	-	-	-	-
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(Amount in Lakhs)

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Note:

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- The above results for the quarter ended on 31st December 2023 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- There were no investor complaints known to the Company outstanding at the beginning of the quarter.
- The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.

By Order of the Board

For M Lakhamsi Industries Limited




Sanjiv Mulchand Sawla

Managing Director

DIN: 02045968

Place: Mumbai

Date: 12/02/2024



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Chartered Accountants
(An ISO 9001 : 2015 Certified Co.)

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To
The Board of Directors,
M Lakhamsi Industries Limited

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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Financial Results, prepared in accordance with applicable accounting standards specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T D K & Co.
Chartered Accountants

Neelanj
Tilakchand
shah

CA Neelanj Shah

Firm Regn. No.: 109804W

Membership No.: 121057

Place of Signature: Mumbai

Date: 12th February, 2024

UDIN: 24121057BKECMB9374



Digitally signed by Neelanj Shah, DN: cn=Neelanj Shah, o=TDK & Co., ou=Chartered Accountants, email=neelanj@tdk.net.in, c=India, postalCode=400071, st=Maharashtra, serialNumber=121057, postalCode=400071, st=Maharashtra, cn=Neelanj Shah, ou=Chartered Accountants, email=neelanj@tdk.net.in, c=India, postalCode=400071, st=Maharashtra, serialNumber=121057