



To The Board of Director
M Lakhamsi Industries Limited

Review Report on the unaudited Financial Statements

Opinion

We have reviewed the accompanying statement of Consolidated unaudited financial results of M Lakhamsi Industries Limited ("the Company") for the Quarter ended June 30, 2025 attached herewith being submitted by the Company pursuant to requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the regulations'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For TDK & Co.
Chartered Accountants
FRN: 109804W

CA Neelanj Shah
Partner
Mem No 121057
UDIN : 25121057BMJHRL9429



Place : Mumbai
Date : 11/08/2025

M LAKHAMSI INDUSTRIES LIMITED

CIN : L51900MH1985PLC034994

REGD. OFFICE : 505 CHURCHGATE CHAMBERS, 5 NEW MARINE LINES, MUMBAI, MH - 400020, IN

E MAIL ID: equity@m.lakhamsi.com

WEBSITE: www.m.lakhamsi.com

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER ENDED 30TH JUNE, 2025

(Rupees in Lakhs except EPS)

Sl.No	Particulars	Quarter ended			Year Ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
1	Income				
	a) Revenue from operations	2,205.50	3,059.15	2,137.03	11,928.65
	b) Other income	78.85	115.73	67.03	200.81
	Total income	2,284.35	3,174.88	2,204.06	12,129.46
2	Expenses				
	a) Cost of material consumed	-	-7,918.59	-	-
	b) Purchase of stock in trade	2,097.61	11,179.69	2,111.82	12,141.31
	c) Change in inventories of finished goods, work-in-	97.44	-214.84	-9.82	-399.30
	d) Employee benefits expense	3.77	8.49	4.46	25.73
	e) Finance costs	35.91	40.27	29.50	139.86
	f) Depreciation and amortisation expense	1.95	1.18	1.57	5.75
	g) Other expenses	35.15	40.34	53.98	128.73
	Total expenses	2,271.82	3,136.53	2,191.50	12,042.09
3	Profit/(loss) before exceptional item & tax (1-2)	12.52	38.35	12.56	87.38
4	Exceptional Items	-	-	-	-
5	Profit/(loss) before tax (3-4)	12.52	22.62	12.56	87.38
6	Tax expense:				
	Current Tax	4.35	7.06	3.23	24.75
	MAT	-	-	-	-
	Deferred Tax	-	-0.61	-	-0.61
	Tax Expenses	4.35	7.66	3.23	25.36
7	Net Profit/(Loss) after tax (5-6)	8.18	30.69	9.32	62.02
8	Other comprehensive income (OCI)	-	-	-	-
	Items that will not be reclassified to profit and loss	-	-	-	-
	Income Tax relating to Items that will not be reclassified to profit and loss	-	-	-	-
9	Total comprehensive income for the period (7+8)	8.18	30.69	9.32	62.02
10	Paid-up Equity Share Capital (Face value of Rs.10/- each)	619.90	619.91	619.31	619.91
11	Other Equity (excluding revaluation reserve)	-	-	-	-
12	Earnings per share (of Rs.10/- each)	0.13			
	(i) Basic (Rs.)		0.50	0.15	1.00
	(ii) Diluted (Rs.)				

Notes:-

- The above Standalone Financial Results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at their meeting held on 11th August 2025. An unmodified opinion has been issued and the same is being filed with the stock exchange along with the above results.
- The above results for the quarter ended on 30th June, 2025 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.
- These Results are also updated on the company's website URL: www.m.lakhamsi.com

By Order of the Board
For M Lakhamsi Industries Limited

Sanjiv Mulchand Sawla
Managing Director
DIN: 02045968



Place: Mumbai
Date: 11-08-2025



TDK & Co.

Chartered Accountants
(An ISO 9001 : 2015 Certified Co.)

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To The Board of Director
M Lakhamsi Industries Limited

Review Report on the unaudited Financial Statements

Opinion

We have reviewed the accompanying statement of Standalone unaudited financial results of M Lakhamsi Industries Limited ("the Company") for the Quarter ended June 30, 2025 attached herewith being submitted by the Company pursuant to requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the regulations'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement

For TDK & Co.
Chartered Accountants
FRN: 109804W



CA Neelanj Shah
Partner

Mem No 121057

UDIN : 25121057BMJHRK3424

Place : Mumbai

Date : 11/08/2025

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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER ENDED 30TH JUNE, 2025

(Rupees in Lakhs except EPS)

Sl.No	Particulars	Quarter ended			Year Ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
1	Income				
	a) Revenue from operations	2,205.50	2,921.48	1,408.95	10,815.88
	b) Other income	78.85	115.73	67.03	200.81
	Total income	2,284.35	3,037.21	1,475.97	11,016.69
2	Expenses				
	a) Cost of material consumed	-	-	-	-
	b) Purchase of stock in trade	2,097.61	3,144.53	1,414.57	11,063.12
	c) Change in inventories of finished goods,	97.44	-214.85	-9.82	-399.30
	d) Employee benefits expense	3.77	8.49	4.46	25.73
	e) Finance costs	35.04	36.76	26.32	119.66
	f) Depreciation and amortisation expense	1.95	1.18	1.57	5.75
	g) Other expenses	31.16	30.82	27.02	102.72
	Total expenses	2,266.96	3,006.93	1,464.11	10,917.68
3	Profit/(loss) before exceptional item & tax (1-2)	17.39	30.29	11.86	99.02
4	Exceptional Items	-	-	-	-
5	Profit/(loss) before tax (3-4)	17.39	30.29	11.86	99.02
6	Tax expense:				
	Current Tax	4.35	7.05	3.05	24.75
	MAT	-	-	-	-
	Deferred Tax	-	-0.61	-	-0.61
	Tax Expenses	4.35	7.66	3.05	25.36
7	Net Profit/(Loss) after tax (5-6)	13.04	22.61	8.81	73.65
8	Other comprehensive income (OCI)	-	-	-	-
	Items that will not be reclassified to profit and loss	-	-	-	-
	Income Tax relating to Items that will not be reclassified to profit and loss	-	-	-	-
9	Total comprehensive income for the period (7+8)	13.04	22.61	8.81	73.65
10	Paid-up Equity Share Capital (Face value of Rs.10/-	596.57	596.57	596.57	596.57
11	Other Equity (excluding revaluation reserve)	-	-	-	-
12	Earnings per share (of Rs.10/- each)				
	(i) Basic (Rs.)	0.22	0.38	0.15	1.24
	(ii) Diluted (Rs.)	0.22	0.38	0.15	1.24

- The above Standalone Financial Results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at their meeting held on 11th August 2025. An unmodified opinion has been issued and the same is being filed with the stock exchange along with the above results.
- The above results for the quarter ended on 31st June 2025 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.
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