

Date: 14.02.2026

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street 28th Floor, Dalal Street, Mumbai- 400001	Company Symbol: MLINDLTD Script Code: 512153 ISIN: INE808W01012
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Subject: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to **Regulation 30, 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, read with SEBI Circular no. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Circular”) and further to our prior intimation dated February 04, 2026, we wish to inform you that the board of directors of M Lakhamshi Industries Limited (“**the Board**” and “**the Company**”, respectively) at its meeting held on Saturday, February 14, 2026, inter alia, has considered and approved:

1. The unaudited financial results (standalone and consolidated) for the Quarter ended on December 31, 2025 (“**Financial Results**”). Further, the said results have been subjected to limited review by M/s T D K & Co., Chartered Accountants, Statutory Auditors of the Company. A copy of Financial Results, along with the Limited Review Report issued by the Statutory Auditors, is enclosed there on;

The meeting of the Board of Directors commenced at **12:45 P.M.** and concluded at **13:30 P.M.**

This is for your information and record.

**For & On Behalf of
M Lakhamshi Industries Limited**

**Mallika Sanjiv Sawla
Director & CFO
DIN: 01943285**

Independent Auditors' Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**The Board of Director
M LAKHAMSI INDUSTRIES LIMITED**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **M LAKHAMSI INDUSTRIES LIMITED** for the quarter ended / nine month ended **31st December, 2025 and year to date results for the period from 01 April 2025 to 31 December 2025**, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations"). read with SEBI Circular No CIR/CFD.FAC/62/2016 dated July 5, 2016
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the applicable Indian Accounting Standards ("Ind As") prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For
TDK & Co.
Chartered Accountants
Firm Registration Number: 109804W**

Digitally signed by NEELANJ
TILAKCHAND SHAH
Date: 2026.02.14 13:14:25 +05'30'

**CA Neelanj Shah (Partner)
Membership Number: 121057
Place: Mumbai
Date: 14/02/2026
UDIN: - 26121057AJEPFP5959**



M LAKHAMSI INDUSTRIES LIMITED

CIN : L51900MH1985PLC034994

REGD. OFFICE : 505 CHURCHGATE CHAMBERS, 5 NEW MARINE LINES, MUMBAI, MH - 400020, IN

E MAIL ID: equity@m.lakhamsi.com

WEBSITE: www.m.lakhamsi.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31st DECEMBER, 2025

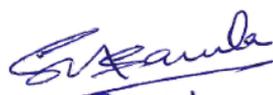
(Rupees in Lakhs except EPS)

Sl.No	Particulars	Quarter ended			Nine Months		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	a) Revenue from operations	1,321.02	2,574.21	2,586.19	6,100.73	7,894.40	10,815.88
	b) Other income	22.89	-17.40	34.94	84.33	85.08	200.81
	Total income	1,343.91	2,556.81	2,621.12	6,185.07	7,979.47	11,016.69
2	Expenses						
	a) Cost of material consumed	-	-	-	-	-	-
	b) Purchase of stock in trade	755.75	3,197.94	3,240.64	6,051.30	7,918.59	11,063.12
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	438.02	-734.60	-708.90	-199.15	-184.45	-399.30
	d) Employee benefits expense	6.33	5.09	6.28	15.19	17.24	25.73
	e) Finance costs	41.81	54.07	30.75	130.91	82.90	119.66
	f) Depreciation and amortisation expense	1.60	1.50	1.50	5.05	4.57	5.75
	g) Other expenses	48.96	24.64	29.73	104.75	71.90	102.72
	Total expenses	1,292.47	2,548.63	2,600.00	6,108.06	7,910.75	10,917.68
3	Profit/(loss) before exceptional item & tax (1-2)	51.43	8.18	21.13	77.01	68.73	99.02
4	Exceptional Items	-	-	-	-	-	-
5	Profit/(loss) before tax (3-4)	51.43	8.18	21.13	77.01	68.73	99.02
6	Tax expense:						
	Current Tax	12.86	2.05	5.44	19.25	17.70	24.75
	MAT	-	-	-	-	-	-
	Deferred Tax	-	-	-	-	-	-0.61
	Tax Expenses	12.86	2.05	5.44	19.25	17.70	25.36
7	Net Profit/(Loss) after tax (5-6)	38.58	6.14	15.69	57.76	51.03	73.65
8	Other comprehensive income (OCI)						
	Items that will not be reclassified to profit and loss	-	-	-	-	-	-
	Income Tax relating to Items that will not be reclassified to profit and loss	-	-	-	-	-	-
9	Total comprehensive income for the period (7+8)	38.58	6.14	15.69	57.76	51.03	73.65
10	Paid-up Equity Share Capital (Face value of Rs.10/- each)	596.57	596.57	596.57	596.57	596.57	596.57
11	Other Equity (excluding revaluation reserve)	-	-	-	-	-	-
12	Earnings per share (of Rs.10/- each)						
	(i) Basic (Rs.)	0.55	0.10	0.27	0.88	0.86	1.24
	(ii) Diluted (Rs.)						

Notes:-

- 1 The above Standalone Financial Results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at their meeting held on 14th February 2026. An unmodified opinion has been issued and the same is being filed with the stock exchange along with the above results.
- 2 The above results for the quarter ended on 31th December, 2025 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- 3 The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.
- 4 These Results are also updated on the company's website URL: www.m.lakhamsi.com

By Order of the Board
For M Lakhamsi Industries Limited



Sanjiv Mulchand Sawla
Managing Director
DIN: 02045968



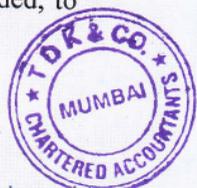
Place: Mumbai
Date: 14-02-2026

Independent Review Report on consolidated un-audited quarterly and year to date Financial Results of the Company for Quarter and Nine month ended 31st December, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF
M Lakhamsi Industries Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **M Lakhamsi Industries Limited** ("the Holding Company") and its subsidiaries, **Lakhamsi FZE and Prince Industries Private Limited** (the Holding Company and its subsidiary together referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive income/loss of its associates and joint ventures for the quarter and nine month ended **December 31st, 2025**, and the consolidated year to date results for the period **01st April 2025 to 31st December 2025** ("the Statement), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations"). Attention is drawn to the fact that the consolidated figures for corresponding quarter and nine month ended **December 31st, 2025** and the corresponding period from **01st April 2025 to 31st December 2025**, as reported in these financial results have been approved by the Holding Company Board of Directors, but have not been subjected to review.
2. This Statement, which is the responsibility of the Holding Company Management and approved by the Holding Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with circular issued by SEBI under Regulation 33 (8) of the SEBI ((Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



4. The Consolidated Financial Results includes the results of the following entities:

Holding Company:	M Lakhamsi Industries Limited
Subsidiary Companies:	1. Lakhamsi FZE 2. Prince Industries Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the branch auditors and other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Our conclusion is not modified in respect of this matter.

For
TDK & Co.
Chartered Accountants
Firm Registration Number: 109804W

Digitally signed by NEELANJ
TILAKCHAND SHAH
Date: 2026.02.14 13:13:57
+05'30'



CA Neelanj Shah (Partner)
Membership Number: 121057
Place: Mumbai
Date: 14/02/2026
UDIN: - 26121057AJEPFP5959

M LAKHAMSI INDUSTRIES LIMITED

CIN : L51900MH1985PLC034994

REGD. OFFICE : 505 CHURCHGATE CHAMBERS, 5 NEW MARINE LINES, MUMBAI, MH - 400020, IN

E MAIL ID: equity@m.lakhamsi.com

WEBSITE: www.m.lakhamsi.com

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31TH DECEMBER, 2025

(Rupees in Lakhs except EPS)

Sl.No	Particulars	Quarter ended			Nine Monthly		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	a) Revenue from operations	2,690.57	2,574.21	2,984.44	7,470.28	8,869.51	11,928.65
	b) Other income	38.30	-17.40	34.94	99.75	85.08	200.81
	Total income	2,728.87	2,556.81	3,017.37	7,570.03	8,954.58	12,129.46
2	Expenses						
	a) Cost of material consumed	-	-	-	-	-	-
	b) Purchase of stock in trade	2,101.22	3,197.94	3,643.28	7,396.77	8,880.22	12,141.31
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	438.02	-734.60	-708.90	-199.15	-184.45	-399.30
	d) Employee benefits expense	64.87	5.09	6.28	73.72	17.24	25.73
	e) Finance costs	44.93	54.37	41.67	135.21	99.59	139.86
	f) Depreciation and amortisation expense	3.04	1.50	1.50	6.48	4.57	5.75
	g) Other expenses	33.78	26.37	10.93	95.30	88.39	128.73
	Total expenses	2,685.85	2,550.67	2,994.76	7,508.34	8,905.56	12,042.09
3	Profit/(loss) before exceptional item & tax (1-2)	43.02	6.14	22.62	61.69	49.03	87.38
4	Exceptional Items	-	-	-	-	-	-
5	Profit/(loss) before tax (3-4)	43.02	6.14	22.62	61.69	49.03	87.38
6	Tax expense:						
	Current Tax	12.86	2.05	5.44	19.25	17.70	24.75
	MAT	-	-	-	-	-	-
	Deferred Tax	-	-	-	-	-	-0.61
	Tax Expenses	12.86	2.05	5.44	19.25	17.70	25.36
7	Net Profit/(Loss) after tax (5-6)	30.16	4.10	17.18	42.43	31.33	62.02
8	Other comprehensive income (OCI)	-	-	-	-	-	-
	Items that will not be reclassified to profit and loss	-	-	-	-	-	-
	Income Tax relating to Items that will not be reclassified to profit and loss	-	-	-	-	-	-
9	Total comprehensive income for the period (7+8)	30.16	4.10	17.18	42.43	31.33	62.02
10	Paid-up Equity Share Capital (Face value of Rs.10/- each)	623.09	620.78	619.91	623.09	619.91	619.91
11	Other Equity (excluding revaluation reserve)	-	-	-	-	-	-
	Earnings per share (of Rs.10/- each)						
12	(i) Basic (Rs.)	0.41	0.07	0.30	0.62	0.53	1.00
	(ii) Diluted (Rs.)						

Notes:-

- 1 The above Consolidated Financial Results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at their meeting held on 14th February 2026. An unmodified opinion has been issued and the same is being filed with the stock exchange along with the above results.
- 2 The above results for the quarter ended on 31th December, 2025 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- 3 The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.
- 4 These Results are also updated on the company's website URL: www.m.lakhamsi.com

By Order of the Board
For M Lakhamsi Industries Limited




Sanjiv Mulchand Sawla
Managing Director
DIN: 02045968

Place: Mumbai
Date: 14-02-2026