

12.05.2026

Dear ,

The IOPEPC summer crop meeting convened over the weekend in Rajkot, gathering about 300–350 trade persons to discuss the sesame seed and peanut crops in India. Participation included some international companies as well.

During this meeting, the official crop survey results were declared, with summer crop whitish sesame seeds expected at about 135,000 mt and black sesame seeds expected at about 33,000 mt, a grand total of about 168,000 mt. While the trade agreed with the total crop size, they believe the black sesame will exceed 50,000–55,000 tons, hence the whitish sesame would then be around 110,000 mt. Only time will tell if the scientific data is correct or if the trade estimates are.

Last year, India used Brazil sesame import parities as a barometer to help decide whether to import sesame or buy locally. This year, offers from that end are around \$1130–\$1150 from most sellers, making it the cheapest import option. Hence there would be a tendency to focus more on the local crop rather than import to keep the hulling factories running.

According to multiple channels of information from the origin, the crop size in Brazil is surely smaller by about 25–30%. This feedback is almost unanimous. Nigeria and other West African origins have small quantities available and prices are upward of \$1250 pmt for mixed grade. Tanzania and Mozambique harvests are starting, but rain fall has been an issue, leaving us with prices in excess of \$1300 as of today. Since it is early days, we may see changes in numbers here. Pakistan will also have their crop after the Tanzania and Mozambique crops but it is too early to discuss the crop size or pricing for this origin.

One thing seems quite clear : The price band for sesame, which was in the high three figures, would now continue to remain in four figures. We also see adequate global supply over the next few months which would ensure that the market does not run away. It should be fairly range bound.

Moving forward, from the Indian perspective for the winter crop for which planting would start next month, we have a different situation. On one hand, there is a very high chance of El Nino, which makes it favourable for planting sesame for our winter crop. On the other hand, with the Iran situation, the availability of fertilizers and other agri inputs at the farm level has been disrupted significantly. This will ensure that the Indian sesame trade stays on its toes for the months to come.

Prices on FOB basis for June – July shipment are as follows –

Natural Whitish 99/1/1	: USD. 1210.00 pmt
Natural Whitish Sortex, min. 99.95 % purity	: USD. 1310.00 pmt

Natural Black 99/1/1	: USD. 1955.00 pmt
Natural Black Sortex, min. 99.95 % purity	: USD. 2050.00 pmt
Jet Black Sortex, min. 99.95 % purity	: USD. 2150.00 pmt

Hulled Sesame Seeds, Min 99.90 % purity	: USD. 1430.00 pmt
Hulled Sesame Seeds, Min, 99.95 % purity	: USD. 1500.00 pmt
Hulled Sesame Seeds, Min. 99.97 % purity	: USD. 1510.00 pmt
Hulled Sesame Seeds, Min 99.98% purity	: USD. 1520.00 pmt

For EU / Taiwan / Korea -

Natural Whitish Sortex, min. 99.95 % purity	: USD. 1535.00 pmt
Natural Black Sortex, min. 99.95 % purity	: USD. 2300.00 pmt
Jet Black Sortex, min. 99.95 % purity	: USD. 2450.00 pmt
Hulled Sesame Seeds, Min, 99.95 % purity	: USD. 1605.00 pmt
Hulled Sesame Seeds, Min. 99.97 % purity	: USD. 1615.00 pmt
Hulled Sesame Seeds, Min 99.98% purity	: USD. 1625.00 pmt

For USA –

Natural Whitish Sortex, min. 99.95 % purity	: USD. 1545.00 pmt
Natural Black Sortex, min. 99.95 % purity	: USD. 2320.00 pmt
Jet Black Sortex, min. 99.95 % purity	: USD. 2470.00 pmt
Hulled Sesame Seeds, Min, 99.95 % purity	: USD. 1605.00 pmt
Hulled Sesame Seeds, Min. 99.97 % purity	: USD. 1615.00 pmt
Hulled Sesame Seeds, Min 99.98% purity	: USD. 1625.00 pmt

We are able to offer these products from our **BRC certified** units.

Packing sizes start from 1 kg units to 1200 kg Jumbo bags.

Please revert your best interest.

Regards – Sanjiv Sawla

